

TIMNATH RANCH METROPOLITAN DISTRICT NOS. 1 - 4

<https://www.timnathranchmd.live/>

NOTICE IS HEREBY GIVEN that the Boards of Directors (collectively the “Board”) of the Timnath Ranch Metropolitan District Nos. 1-4 (collectively, the “Districts”) of the Town of Timnath, County of Larimer, State of Colorado, will hold a coordinated special meeting at the time, date, and conference information below, for the purpose of conducting such business as listed in the attached agenda, and such other business as may come before the Boards. At such meeting the Board of Directors of the Districts will make a final determination concerning the issuance of general obligation indebtedness pursuant to authorizing resolutions and other documents necessary in connection with the issuance of the Timnath Ranch Metropolitan District No. 4 Junior Lien Limited Tax General Obligation Bonds, Series 2023C in an aggregate principal amount not to exceed \$9,000,000. Notice of the meeting has been duly posted per §§32-1-903 (1)-(2) and 24-6-402(2)(c), C.R.S and SB21-212. The meeting is open to the public.

TIMNATH RANCH METROPOLITAN DISTRICT NO. 1, 3, & 4

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expiration</u>
Jonathan A. Turner	President & Chairman	May 2025
Martha F. Turner	Vice Chair & Asst. Secretary/Treasurer	May 2025
Christopher J. Frye	Vice Chair & Asst. Secretary/Treasurer	May 2025
Emily Kupec	Vice Chair & Asst. Secretary/Treasurer	May 2023
Vacant	Secretary/Treasurer	May 2023

TIMNATH RANCH METROPOLITAN DISTRICT NO. 2

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expiration</u>
Jonathan A. Turner	President & Chairman	May 2025
Scott Esplin	Vice Chair & Asst. Secretary/Treasurer	May 2025
Jason O’Hara	Vice Chair & Asst. Secretary/Treasurer	May 2025
Dustin Khaffaji	Vice Chair & Asst. Secretary/Treasurer	May 2023
Vacant	Secretary/Treasurer	May 2023

MEETING DATE & TIME: **March 30, 2023, 11:30 a.m. (Thursday)**
MEETING PLACE: **6000 Summerfields Parkway, Timnath, CO 80547 and MS Teams**

[Click here to join the meeting](#) (Please press the control key and click to access hyperlink)
<https://tinyurl.com/yckkz9px> (This link can be copied into your web browser)
+1 720-721-3140; Conference ID: 236 041 188# (If joining the meeting by phone)

- I. ADMINISTRATIVE ITEMS**
 - A. Call to Order.
 - B. Oath of Office/Declaration of Quorum/Director Qualification/Disclosure Matters.
 - C. Consider Approval of Meeting Agenda.

- II. CONSENT AGENDA**

- III. CAPITAL INFRASTRUCTURE ITEMS**

- IV. FINANCIAL ITEMS**

V. LEGAL ITEMS

- A. Consider Approval of District No. 4 Resolution consisting of:
 - i. Consideration and Approval of District No. 4 Authorizing Resolution Regarding the Issuance of General Obligation Debt consisting of its Junior Lien Limited Tax General Obligation Bonds Series 2023C in an aggregate principal amount not to exceed \$9,000,000 (the “2023C Bonds”) and requiring the imposition of ad valorem property taxes for the payment of such 2023C Bonds and including execution, issuance, and delivery of documents necessary to complete the issuance of the 2023C Bonds, including but not limited to an Indenture of Trust (Junior Lien), Placement Agent Engagement Agreement, Junior Lien Capital Pledge Agreement, and related documents; making determinations and findings as to matters related to such transactions; authorizing incidental actions; and repealing prior inconsistent actions.
- B. Consideration and Approval of District No. 1 Resolution approving the issuance of General Obligation Debt consisting of a Junior Lien Capital Pledge Agreement to be entered into by and among District No. 1, District No. 2, District No. 3, District No. 4 in connection with issuance by District No. 4 of Junior Lien Limited Tax General Obligation Bonds Series 2023C in the aggregate principal amount of up to \$9,000,000, and requiring the imposition of ad valorem property taxes pursuant to the terms of such Junior Lien Capital Pledge Agreement.
- C. Consideration and Approval of District No. 2 Resolution approving the issuance of General Obligation Debt consisting of a Junior Lien Capital Pledge Agreement to be entered into by and among District No. 1, District No. 2, District No. 3, District No. 4 in connection with issuance by District No. 4 of Junior Lien Limited Tax General Obligation Bonds Series 2023C in the aggregate principal amount of up to \$9,000,000, and requiring the imposition of ad valorem property taxes pursuant to the terms of such Junior Lien Capital Pledge Agreement.
- D. Consideration and Approval of District No. 3 Resolution approving the issuance of General Obligation Debt consisting of a Junior Lien Capital Pledge Agreement to be entered into by and among District No. 1, District No. 2, District No. 3, District No. 4 in connection with issuance by District No. 4 of Junior Lien Limited Tax General Obligation Bonds Series 2023C in the aggregate principal amount of up to \$9,000,000, and requiring the imposition of ad valorem property taxes pursuant to the terms of such Junior Lien Capital Pledge Agreement.
- E. Consider Approval and Ratification of Engagement of Bond Consultants and Financial Consultants for Issuance of the District No. 4 2023C Bonds.

VI. DISTRICT MANAGEMENT ITEMS

VII. ITEMS FROM DIRECTORS

VIII. PUBLIC COMMENTS On non-agenda items. (Comments limited to three (3) minutes per speaker).

IX. OTHER MATTERS

X. EXECUTIVE SESSION, pursuant to Colorado Open Meeting Law §24-6-402(4) to consult with or receive advice from attorney regarding specific legal items, if necessary.

- XI. ADJOURNMENT** Should an individual require accommodation in order to participate at the meeting, the District requests that the individual contact the District's office in advance of the public meeting to provide notice of the requested accommodation.

TIMNATH RANCH METROPOLITAN
DISTRICTS NOS. 1-4

By /s/Elaina Cobb, District Manager